

infinityCIRCLE SUGGESTED BEQUEST LANGUAGE

The suggested language below is provided to assist donors and their attorneys in making gifts to different types of funds at The Community Foundation of South Central Kentucky.

1 **unrestricted** FUND

I give and bequeath the sum of \$ _____ or _____
[description of assets given] to The Community Foundation of South Central Kentucky. As per the mission of The Community Foundation of South Central Kentucky, these funds will be used to make a positive impact upon our communities served for now and into the future as part of the Foundation's Unrestricted Fund.

2 **donor advised** FUND

I give and bequeath the sum of \$ _____ or _____
(description of assets given) to The Community Foundation of South Central Kentucky. These funds shall be used to establish a fund to be known as _____
[name of Donor Advised Fund]. The income from this fund is to be used for grantmaking to qualified charitable organizations. While The Community Foundation of South Central Kentucky is given complete discretion in making grants, suggestions may also be made to the Foundation's Grant Committee by _____ [individual to be named by donor].

3 **field of interest** FUND

I give and bequeath the sum of \$ _____ or _____
[description of assets given] to The Community Foundation of South Central Kentucky. These funds shall be used to establish a fund to be known as _____ [name of Field of Interest Fund]. The income from this fund is to be used for grantmaking to non-profit organizations engaged in the following charitable and educational activities in The Community Foundation of South Central Kentucky's geographical area. _____ [Activity(ies)].

4 **restricted** FUND

I give and bequeath the sum of \$ _____ or _____
[description of assets given] to The Community Foundation of South Central Kentucky. These funds shall be used to establish a fund to be known as the _____ [name of Restricted Fund]. The income from this fund is to be used for the following charity(ies) only.
